

Join us for our Q2: Quarterly From the Corner of AKD  
**Alternative Investments**

*You and a guest are invited to join us for this special presentation held through Zoom.*

**Date:** July 9<sup>th</sup>, 2024

**Time:** 4:30 PM – 5:30 PM EST

**Introduction By:** Robert Karp, CFP<sup>®</sup>, CRPC<sup>®</sup>, AIF  
*CEO, Managing Partner*

**Moderated By:** Stephanie Ackler, CFA  
*President, Managing Partner*

**Guest Speaker:** Stephen Williams, CFA  
*Lead Alternative Investment Consultant  
Wells Fargo Advisors*

**Q&A Lead By:** Vincent DeSimone, CFP<sup>®</sup>, CRPC<sup>®</sup>, AIF  
*Managing Director, Partner*

**Zoom Info:** Will be provided upon RSVP

*Topics For Discussion:*

- Why Alternative Investments
- What Are Alternative Investments
- How to Invest in Alternative Investments

**Please RSVP to Michael Ernst, Senior Registered Client Associate**  
**(212)205-2827 or [michael.ernst@wfafinet.com](mailto:michael.ernst@wfafinet.com)**

**Help us build the conversation by sending your questions**  
**to [michael.ernst@wfafinet.com](mailto:michael.ernst@wfafinet.com)**

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